

Financials

Goodwill Industries of Central Indiana, Inc.
 GW Commercial Services, Inc.
 Goodwill Education Initiatives, Inc.
 Goodwill Industries Foundation of Central Indiana, Inc.
 2008 Summary Financial Statements

Dollars in Thousands

BALANCE SHEET

January 3, 2009

Goodwill Consolidated

Assets

Cash	\$3,626
Accounts receivable	4,613
Inventories	2,764
Land, buildings & equipment, net	39,399
Investments held	19,655
Other assets	791

Total Assets **\$70,848**

Liabilities

Accounts payable & accrued liabilities	\$14,011
Bonds & notes payable	15,125

Total liabilities **\$29,136**

Net Assets \$41,712

Total liabilities and net assets **\$70,848**

INCOME STATEMENT

For the Year Ended January 3, 2009

Revenues

Retail sales - new & used goods	\$52,483
Commercial services	12,085
Workforce services	4,021
Education services	3,245
Community support	1,991
Other	714

Total revenues **\$74,539**

Expenses

Program expenses	\$65,087
General & administrative	8,194
Fundraising	479

Total expenses **\$73,760**

Operating income **\$779**

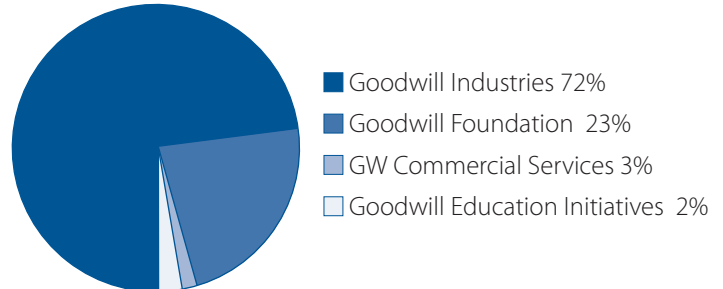
Unrealized gain (loss) on investments (\$12,087)

Realized gain (loss) on investments 987

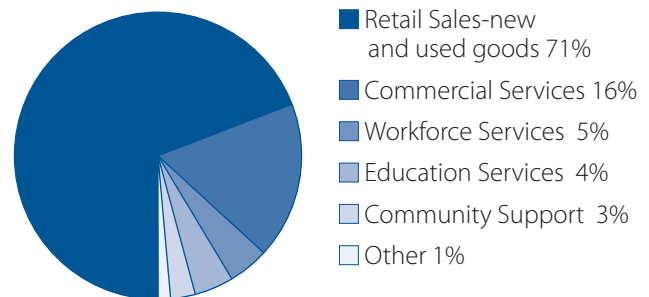
Gain/(loss) on interest rate swap (568)

Net income **(\$10,889)**

ASSET DISTRIBUTION BY GOODWILL-RELATED ENTITY



SOURCES OF REVENUE



PROGRAM EXPENSES

